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| AP European History: Period 3.6  Teacher’s Edition | http://historysage.com/images/banner2.jpg |

**The New Imperialism, 1880-1914**

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| IMPERIALISM: the control of one people by another (can be political, economic or cultural)  1. **"Old Imperialism":** occurred between the 16th and 18th centuries 2. European powers did not usually acquire territory in Africa and Asia but rather built a series of trading stations.    1. Portugal established a series of trading posts along the west coast of Africa, India and Indonesia.  * In the 16th century it dominated the spice trade before losing ground to the Netherlands in the 17th century.   1. The Netherlands likewise established trading posts in Indonesia and Ceylon (Sri Lanka) and came to dominate the spice trade in the 17th century.   2. Europeans in Asia respected and frequently cooperated with local rulers in India, China, Japan, Indonesia, and other areas where trade flourished between locals and European coastal trading centers.  1. The New World was the exception 2. Spain established an enormous empire in Central and South America and lay claim to large portions of western North America.    * American Indians in Mesoamerica and South America were severely subjugated. 3. Portugal established Brazil as a sugar colony and imported massive numbers of slaves from Africa. 4. England colonized the east coast of North America (eventually developing into the 13 American colonies) and several islands in the Caribbean as sugar colonies. 5. France established New France in modern-day Canada as well as sugar colonies in the Caribbean. 6. European Emigration    * + 1. Between 1815 and 1932 over 60 million people left Europe.  * Great Britain, Ireland, Italy and Germany saw the largest number of emigrants leave their homelands.   + - 1. Migrants went primarily to European-inhabited areas: North and South America, Australia, New Zealand, and Siberia.       2. European migration provided a further impetus for Western expansion.       3. Most emigrants were poor and from rural areas, though seldom from the poorest classes (due to oppressive land policies).       4. Jewish emigrants who went to the U.S. in large numbers were the least likely to return to their homelands due to the persecution of Jews in eastern Europe.  1. The “New Imperialism”    * + 1. It began in the 1880s in Africa; earlier in Asia. 2. In 1800 Europeans controlled about 7% of the world’s territory; by 1914, they controlled 84%!    * The British Empire controlled about 25% of the world’s population by 1900 and 20% of the world’s territory: “the Empire upon which the sun never sets.”    * One could travel around the world by railroad and sea, moving only through British territories.    * It included Australia, Canada, India, and colonies in Africa, Asia and the Caribbean. 3. Europeans colonized Africa and Asia by using military force to take control of local governments, exploiting local economies for raw materials required by Europe’s growing industry, and imposing Western values to benefit the “backwards” colonies. 4. The superiority of European weaponry included armed steam ships that could penetrate via rivers into the African interior, muskets with Minié balls (bullets), breech-loading rifles, machine guns, and quinine that protected susceptible Europeans from malaria. 5. Britain’s control of Egypt in the 1880s became the model for the “New Imperialism.”    * + 1. Major causes for the imperialist impulse 6. Search for new markets and raw materials    1. The industrial revolution created a surplus of goods; capitalists sought new markets to sell their goods.    2. New markets proved elusive as colonial peoples were too poor to purchase European goods.       * Germany’s trade with its colonies comprised a mere 1% of its total trade internationally.       * France imported more goods from its colonies than it sold to them.    3. Examples of raw materials: ivory and rubber in the Congo, diamonds in South Africa, cocoa in Niger, tea in China and Ceylon (Sri Lanka), cotton from India, spices from Indonesia 7. Missionary work    * 1. A strong current of religious revivalism in the mid-19th century occurred in western Europe.  * Particularly strong among the middle class * New emphasis on spreading Christianity to Africa and Asia   + 1. Missionary activities proved far more successful in sub-Saharan Africa than in Asia and Islamic North Africa.     2. **Dr. David Livingston** was thefirst white man to do humanitarian and religious work in south and central Africa.     - **H. M. Stanley** found Livingston (whom westerners thought to be dead) and his newspaper reports created European interest in Africa; Stanley sought the aid of King Leopold of Belgium to dominate the Congo region.  1. New military and naval bases to protect a country’s imperial interests against other European powers    * 1. Britain was concerned by French and German land grabs in the 1880s.      + Those countries might seal off their empires with high tariffs and trade restrictions; future economic opportunities might be lost forever      1. Increased tensions occurred between the “haves” (e.g. British Empire) and the “have nots" (e.g. Germany and Italy) who came in late to the imperialistic competition. 2. Ideology: nationalism and **Social Darwinism** 3. “Survival of the fittest” ideology (Herbert Spencer) rationalized the conquest of weak countries by stronger, more civilized ones.    * + It justified military superiority and conquest by the Europeans. 4. "White Man's Burden": racist and patronizing view that preached that the “superior” Westerners had an obligation to bring their culture to “uncivilized” peoples in other parts of the world.    * Sought to protect and improve the lives of non-Europeans.    * This phrase was coined by Rudyard Kipling in his poem by the same name. 5. Germany and Russia especially used imperialistic drives to divert popular attention from the class struggle at home and to create a false sense of national unity. 6. The “Scramble for Africa”    * + 1. In 1880, Europeans controlled 10% of Africa; by 1914, they controlled the continent except Liberia and Ethiopia.           1. Penetration into the African interior began in the late 1870s when Belgium took control of the Congo.           2. Britain’s conquest of Egypt in the early 1880s became the model for the “New Imperialism”           3. The Berlin Conference in 1884-85 established the rules among European powers for carving up Africa.        2. The **Congo** became a colony of **Belgium** 7. In 1879, at the behest of **Leopold II**, British-American journalist H. M. Stanley established trading stations in the Congo and signed specious treaties with African chiefs that gave Leopold control of the Congo. 8. In 1884-85 the Berlin Conference recognized the region as the “Congo Free State” and as Leopold’s personal possession. 9. The Belgian rulers savagely treated the indigenous peoples in their quest for rubber and ivory. 10. The Belgian Parliament, horrified by revelations of atrocities in the Congo, took the personal colony away from Leopold in 1908 and made it a Belgian colony. 11. Leopold’s incursion into the Congo basin raised the question of the political fate of black Africa (south of the Sahara); as did Britain's conquest of Egypt.     * + 1. Britain’s control of Egypt in 1883 became the model for the “New Imperialism” 12. Turkish general Muhammad Ali had made Egypt into a strong and virtually independent state by 1849. 13. Egypt's inability to satisfy foreign investors led to control of its finances by France and Britain. 14. In 1875, Britain bought a significant portion of shares for the Suez Canal and began managing it. 15. In 1883, Britain declared Egypt a **protectorate**, setting the stage for similar practices by other European powers.     * 1. Protection of the Suez Canal was a key motive in British occupation of Egypt and its bloody conquest of the Sudan.       2. Britain claimed the protectorate would only be temporary.       3. Technically, Egypt was still part of the Ottoman Empire but Britain actually controlled the country. 16. Egypt remained a protectorate of Great Britain from 1883 until 1956.     * + 1. **Berlin Conference**, 1884-85: established the "rules" for the conquest of Africa 17. Provisions:     * + - 1. No imperial power could claim a territory in Africa unless it effectively controlled that territory.           2. Slavery and the slave trade in Africa was terminated. 18. It sought to prevent international conflicts between European nations over the issue of imperialism. 19. Sponsored by German chancellor Otto von Bismarck and Jules Ferry who sought to prevent conflict over imperialism.     * + - The Congress coincided with Germany's rise as an imperial power and its desire to play Britain and France off each other.   4. As a result, the “scramble for Africa” was on.   * + - * By 1914, all but two African countries had been conquered (Ethiopia and Liberia).       1. The British Empire in Africa          1. Britain prided itself on being the most enlightened of the imperialist powers (although its rule was less oppressive).          2. Took control of Egypt in 1883. (see above)          3. **Sudan**  1. After taking control of Egypt Britain pushed southward to the Sudan. 2. **Battle of Omdurman** (1898): General Horatio H. Kitchener defeated Sudanese tribesman and killed 11,000 (with machine guns) while only 28 Britons died. 3. **Fashoda Incident** (1898)    * + - France and Britain nearly went to war over Sudan.        - France backed down (partly because it was in the midst of the Dreyfus Affair).          1. **South Africa** and the **Boer War** (1899-1902)   a. **Cecil Rhodes** had become Prime Minister of **Cape Colony** in South Africa.  He was the principal sponsor of the “Cape-to-Cairo” dream where Britain would dominate the African continent.   * + 1. Diamonds and gold were discovered in the Transvaal region and Rhodes wanted to extend his influence there but Boers controlled the region (the descendants of white Dutch settlers).     2. The Boers initially repelled British troops.     3. **Kruger Telegram** (1896): Kaiser Wilhelm II dispatched a telegram to the Boers congratulating them on defeating British invaders without the need of German assistance. * Anger at Germany swept through Britain.   + 1. A massive British force eventually defeated the Boers and in 1910 the Transvaal, Orange Free State, Cape Colony, and Natal combined to form the Union of South Africa.  1. By 1890, Britain controlled **Nigeria, Kenya**, **Uganda** and **Zanzibar.**  * Germany recognized British control of these regions in return for British recognition of German control of an island naval station in the North Sea.  1. **French Empire** in Africa    1. **Algeria**       1. Since 1830, the French had controlled Algeria in North Africa.       2. The attack on French shipping by Barbary pirates was used as a pretext for conquest.       3. Algeria remained under French control until the early 1960s, although the Algerians periodically conducted viable uprisings in the 19th century and after WWII.    2. **Tunisia**       1. 1881, France justified its annexation of Tunisia due to frequent raids into Algeria by Tunisian rebels.       2. Tunisia became a French protectorate.       3. Britain abandoned its claims to Tunisia at the Berlin Conference in 1884-85.    3. French control of the northern Congo basin was also recognized at the Berlin Conference.    4. Somaliland (modern-day Somalia) gave France territory on the east African coast.    5. Madagascar, an island off the coast of east Africa, was seized by France in 1896.    6. France controlled **French West Africa** (including the Ivory Coast and the Sahara)       * + Britain recognized these claims in return for French recognition of British control of Egypt and the Sudan.    7. By 1914, France controlled most of **Morocco.** 2. **Germany**    1. Since Germany wasn’t unified until 1871, it was late to the imperialist game compared to Britain and France.  * Prior to 1884, Bismarck had not been very interested in colonialism as he was more concerned about dangers posed by Russia to his east and France to his west.   1. The Berlin Conference was organized by Bismarck (and Jules Ferry) to provide for a more orderly conquest of Africa.  1. This guaranteed that Germany would now be a major player in Africa. 2. Germany thus set about establishing a number of small protectorates in Africa. 3. By WWI, Germany controlled territory in Africa five times larger than Germany itself.    1. In 1884, Germany took control of **Cameroon** and **Togoland** in West Africa.    2. In 1885, Germany formally claimed Tanganyika which was renamed **German East Africa**.  * This was easily done since German businessmen had already dominated the region.   1. **Southwest Africa**(modern-day Namibia) also came under German control. * German control was particularly brutal as a local rebellion resulted in Germans killing over 50,000 men, women and children.  1. **Italy**    1. Italy was the last of the European powers to participate in the scramble for Africa.    2. **Eritrea** on the Red Sea coast became Italy’s first colony in Africa in the 1880s.    3. In 1896, Italian forces were defeated at the Battle of Adowa trying to take **Ethiopia**.       1. Italy became the first European country to suffer a defeat by Africans.  * 6,000 Italian troops were killed and thousands were taken prisoner.   + 1. Mussolini later sought to rectify this humiliating defeat by conquering Ethiopia in 1935.   4. **Libya** was taken from the Turks in 1912.   1. Portugal controlled **Angola** in southwest Africa and forced the people there to accept what amounted to slavery. 2. The New Imperialism in Asia    * + 1. China   1. **Opium Wars** with Britain   * + 1. The increasing British trade of opium in China in the mid-19th century took a large toll on the Chinese people. * The Chinese gov’t demanded that Britain stop selling opium in China.   + 1. In the First Opium War (1839-1841) Britain occupied several coastal cities and forced China to surrender.     2. **Treaty of Nanking**, 1842   + Gave Hong Kong to Britain (until 1997)   + Four “treaty ports” were opened to British trade including Canton and Shanghai.   + British residents in China (and European visitors) were granted extraterritoriality and were thus immune from Chinese law.   d. Second Opium War (1856-1860)   * China was forced to open six more ports to British and French trade indefinitely. * China was forced to accept trade and investment on unfavorable terms for the foreseeable future.   1. Taiping Rebellion of 1850  1. Primarily caused by differing Chinese factions: rebels opposed the ruling Manchus 2. As many as 20 million people perished. 3. The Manchus defeated the rebellion after 14 years with the help of the British military.    1. **Spheres of Influence**       1. By the late-nineteenth century, much of eastern China had become subject to domination by Britain, France, Russia, Japan and Germany.  * Japan gained Taiwan as a result of the **Sino-Japanese War** (1894-95).   + This conflict revealed China’s weaknesses and resulted in further control by imperialist powers. * Britain gained a trade monopoly on the Yangtze River. * France gained a lease on Canton Bay and a “sphere of influence” in trade in several southern provinces. * Russia controlled northern Manchuria seeking to build a railroad through the region. * Germany gained a 99-year lease on the port of Qingdao and concessions to build two railroad lines Shandong Province.   + 1. The U.S. in 1899 demanded an “Open Door” to trade in China resulting in an agreement that the imperialist powers in China would not interfere in any treaty port or the interests of another power.   1. **Boxer Rebellion**, 1900      1. Led by a Chinese secret society of nationalists, the Society of the Righteous and Harmonious Fists, a rebellion in northern China killed European officials and sought to force out Western and Japanese influence.      2. A multi-national army including Great Britain, France, Japan, the U.S., Germany, and Russia crushed the uprising and foreign domination of China continued until the birth of the Chinese republic in 1911.   2. In 1911, the Manchu dynasty was overthrown and replaced by a republic led by nationalist Dr. Sun Yat-sen.   **India** was the jewel of the British Empire   * + - * 1. The Mughal Empire (controlled by Muslims) fell apart in the 17th century.         2. After the Seven Years’ War (1756-1763)the **British East India Company** was given control of India and was directly accountable to Parliament.   a. Robert Clivecaptured military posts in Madras (Chennai) and England ousted France from India.  b. The BEIC took the last native state in India by 1848.   * + - * 1. **Sepoy Mutiny**, 1857-58   1. Insurrection of Hindu and Muslim soldiers in the British Army spread in northern and central India before it was crushed, primarily by loyal native troops from southern India.   2. *Sepoys* had resented British taking direct control of Indian states.   3. The short term cause was the British use of animal fat to grease rifle cartridges which was sacrilege to both Muslim and Hindu faiths.   4. Result: After 1858, India was ruled by British Parliament in London and administered by a tiny, all-white civil service in India. * The BEIC no longer controlled India.   4. British reforms in India   * + 1. A modern system of progressive secondary education (to train Indian civil servants) was developed.     2. Economic development   Irrigation projects  Railroads: 25,000 miles built by 1900  India’s cotton industry became the fourth largest in the world  Tea trade  Development of jute plantations   * + 1. Britain created of a unified and powerful Indian state.     2. The **Indian National Congress**was formed in 1885. * Purpose: Britain trained Indians to run India along British lines. * Educated Indians, predominantly Hindu, increasingly demanded more equality and self-gov't. * Due to the INC’s leadership in the independence movement led by Mohandas K. Gandhi and Jawaharlal Nehru, India gained its independence in 1947 (just after WWII).   Other British colonies in Asia   * + - * 1. Burma (1820s)         2. Malay Peninsula (Malaysia)         3. North Borneo (Indonesia)   France:  1. **Indochina** (modern-day Vietnam, Cambodia, Laos)   * It became a protectorate in the 1880s and 1890s.   + - 1. In the South Seas, France took Tahiti and New Caledonia.   Germany: controlled the Marshall Islands and Samoa in the South Pacific  Spanish-American War, 1898: The U.S. defeated Spain and took the Philippines, Guam, and Hawaii.  **Japan**was the exception among Asian countries regarding western domination   1. Commodore Matthew Perry (U.S.) forced Japan to open trade in 1853. 2. Unlike China, Japan quickly modernized and became an imperial power by late 19th century   a. Japan was the only major Asian power to resist being swallowed up by European imperialists.   * + 1. **Meiji Restoration**, 1867: It resulted in series of reforms to compete with the West.  1. **Russo-Japanese War (1904):** Russia and Japan both had designs on Manchuria and Korea.    * + - 1. The Japanese were concerned about the Russian Trans-Siberian Railway across Manchuria (in northeastern China).          2. Japan destroyed the Russian fleet off the coast of Korea and won major battles on land although the Russians turned the tide on land subsequently.          3. Westerners were horrified that Japan had defeated a major Western power.          4. The Treaty of Portsmouth in1905 (mediated by U.S. president Theodore Roosevelt) ended the war with Japan winning major concessions (a preferred position in Manchuria, protectorate in Korea, and half of Sakhalin Island.)          5. Long-term impact of the war:   Russia turned to the Balkans  The Russian Revolution  Japan eventually annexed Korea  Asian revolts in the 20th century: Asians hoped to emulate Japanese power and win their independence.   1. Opponents of imperialism    * + 1. **Karl Marx, *Das Kapital***, (1867)  * He claimed that the bourgeoisie needed constantly expanding markets to increase profits; this would inevitably lead to conquest.   + - 1. **J. A. Hobson:** most prominent of the anti-imperialism theorists          1. He stated that imperialist powers needed colonies in order to provide new markets for domestic European goods.          2. He claimed that businessmen and bankers unduly influenced government’s imperialist policies. * Thus, imperialism benefited only the wealthy.   + - * 1. He believed that if European governments forced businesses to raise wages for workers, this would result in increased consumption of goods and less of a need for new markets abroad.         2. Anti-imperialism increased in Europe as a result of Hobson’s work and the work of others.         3. Socialists accepted Hobson’s link of capitalism with imperialism.         4. Vladimir Lenin of Russia saw imperialism as leading to colonial rivalries and war (as was the case in World War I). | **Concept Outline**  1.4.III.A/B/C  3.5.III.B  3.5.I/II  3.5.II.A/C  3.5.I.B  3.5.I.C  3.5.I.A  3.5.I.C  3.5.I.A/B  3.5.III.A  3.5.II.A  3.5.III.A  3.5.I.B  3.5.III.A  3.5.I.B  3.5.III.A  3.5.I.B  3.5.III.C  3.5.I.B  3.5.III.C  3.5.I.B  3.5.III.C  3.5.I.B  3.5.III.C  3.5.I.B  3.5.III.C  3.5.III.B | **Learning Objectives**  INT-1/3/6/11  INT-7  INT-3/4  OS-6  SP-13  INT-1/6  INT-2/7  INT-1/11  SP-17/18  INT-2/7/11  INT-1/2/6/7  SP-17  INT-7/9/11  OS-6  SP-17/18  INT-3/4  OS-6  SP-13  INT-7/9/11  OS-6  SP-17/18  INT-1/6/11  INT-7/9/11  OS-6  SP-17/18  INT-1/6/11  INT-7/9/11  OS-6  SP-17/18  INT-1/6/11  INT-7/9/10/11  OS-6  INT-1/6/11  INT-7/9/10/11  OS-6  INT-1/6/11  INT-7/9/10/11  OS-6  INT-1/6/11  INT-7/9/10/11  OS-6  INT-1/6/11  INT-7/9/10/11  OS-6  OS-6  SP-9 |

**Selected List of European Colonies Gained Between 1800 and 1914**

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| **Colonies acquired by Britain (1800-1914)** | **Colonies acquired by France (1800-1914)** | **Colonies acquired by Germany** | **Other European Empires** |
| **Australia**  **Africa**   * **Egypt** * **Sudan** * **Ghana** * **Sierra Leone** * **Nigeria** * **Kenya** * **Uganda** * **Tanzania** * **Botswana** * **Zimbabwe** * **Zambia** * **Burma** * **South Africa**   **Asia**   * **Hong Kong** * **North Borneo**   **South America: British Guiana** | **Africa**   * **Algeria** * **Tunisia** * **Morocco** * **West Africa (Mauritania, Senegal, Ivory Coast, Guinea)** * **Somaliland** * **French Congo** * **Madagascar**   **Asia and the Pacific**   * **Indochina (Vietnam, Cambodia, Laos)** * **Tahiti** * **New Caledonia**   **South America: French Guiana** | **Africa**   * **Cameroon** * **Togoland** * **German East Africa** * **Namibia (Southwest Africa)**   **Pacific:**   * **Samoa** * **Marshall Islands** | **Italy**   * **Eritrea** * **Somalia** * **Libya**   **Belgium**   * **Congo**   **Portugal**   * **Angola** * **Mozambique** |

**Terms to Know**

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| “Old Imperialism”  “New Imperialism”  Dr. David Livingston  H. M. Stanley  Social Darwinism, “survival of the fittest,” Herbert Spencer  “White Man’s Burden”  Rudyard Kipling  “Scramble for Africa”  Belgian Congo  Leopold II  Egypt, protectorate  Berlin Conference, 1884-85  Sudan  Battle of Omdurman  Fashoda Incident  Cecil Rhodes  Cape Colony  Boer War  Kruger Telegram  Union of South Africa  Algeria  Tunisia | French West Africa  Morocco  Cameroon  Togoland  German East Africa  German Southwest Africa  Eritrea  Ethiopia  Libya  Angola  Opium Wars  Treaty of Nanking  “spheres of influence”  Sino-Japanese War (1894-95)  Boxer Rebellion  British East India Company  Sepoy Mutiny, 1857-58  Indian National Congress  Indochina  Meiji Restoration  Russo-Japanese War  Karl Marx, *Das Kapital*  J. A. Hobson |

**Essay Questions**

*Note: This sub-unit is a low-probability area for the AP exam. In the past 10 years, 2 questions have come in large part from the material in this chapter. However, imperialism is a mainstream topic and cannot be ignored. Below are some questions that will help you study the topics that have appeared on previous exams or may appear on future exams.*

1. Compare and contrast the “New Imperialism” of the late-nineteenth and early twentieth centuries with the “Old Imperialism” of the sixteenth and seventeenth centuries.
2. Analyze the causes of the “New Imperialism” between 1880 and 1914. What justifications did Europeans use for their acquisition of colonies?
3. Analyze the methods that the European imperial powers used to acquire colonies in Africa and Asia between 1880 and 1914. Be able to discuss the following countries:

* Belgium
* Great Britain
* France
* Germany
* Italy